



2021 Voice of the Participant

30%

REASON FOR BELONGING (Top 3)

31% Have fun Play competitively



MOST IMPORTANT DRIVERS



Value for Money 62% Very/Extremely Satisified



Being Professional & Well-Managed 58% Very/Extremely Satisified



Encouraging me to Fulfil my Potential 48% Very/Extremely Satisfied

NEEDS IMPROVEMENT

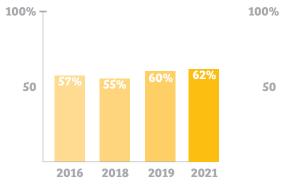


Quality of Officiating

FOUR KEY METRICS



Likelihood for participants to recommend their Centre.



Three in five respondents perceive value for money from their centre.

DEMOGRAPHICS

Primary/Intermediate and Secondary age groups have the most positive Netball experience.

100%

50

50

2016

46%

2016

2018

48%

2018

More than 50% of participants

are more than satisfied with

their Centre experience.

2019 2021

Four in five members intend to

rejoin their centre next season.

2019

- 19-34 year-olds report a less positive sentiment towards their Centre.
- Māori have significantly lower scores for all the key metrics. Similarly, those of Pasifika have lower scores across all metrics except for likelihood to rejoin.

KEY INSIGHTS



81%

2021

Just under half [45%] indicated that they have experienced or witnessed inappropriate behaviour at least occasionally while playing netball. Despite this result being lower than it was in 2018 [50%], it is still significantly higher than the all sports 2020/21 result.

NetballSmart

NetballSmart – Three in five [64%] have heard of NetballSmart of the NetballSmart dynamic warm up. Around half use the NetballSmart dynamic warm up at least occasionally prior to training and games.



Injury rates remain consistent with 2019



83% of parents believe their child's coach has an emphasis on fun and enjoyment.

REGIONAL DIFFERENCES

- . Respondents from Netball Waikato/Bay of Plenty are the most satisfied with their Centre experience and most likely to recommend their Centre.
- Netball South respondents are most likely to perceive value for money from their centre [67%].
- Respondents from Mainland, Netball South and Netball Northern are most likely to re-join next season

For a full report visit www.netballnz.co.nz



NETBALL NEW ZEALAND Voice of the Participant 2021